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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,¹

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,²

USA SECURITIES, LLC,³

Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**AMENDED NOTICE OF ERRATA
TO TWENTIETH OMNIBUS
OBJECTION OF USACM
LIQUIDATING TRUST TO DOUBLE
COUNTED CLAIMS (AMENDED TO
CORRECT EXHIBIT)**

Date of Hearing: October 19, 2009

Time of Hearing: 3:00 p.m.

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

1 1. The USACM Liquidating Trust (the “USACM Trust”) filed its Twentieth
2 Omnibus Objection of USACM Liquidating Trust to Double Counted Claims
3 (“Objection”) [DE 7533] on September 18, 2009.

4 2. The Objection was filed at DE 7533. The Trust has determined that its
5 counsel electronically filed the Objection instead a second time instead of filing the Notice
6 of Hearing Regarding the Twentieth Omnibus Objection of USACM Liquidating Trust to
7 Double-Counted Claims (“Notice”) [DE 7534] as it had intended to do. Thus, the Notice
8 of Hearing was not electronically filed with the Court.

9 3. To correct the record, a complete copy of the Notice and Exhibit A thereto is
10 attached hereto as **Exhibit 1**.

11 4. The Direct Lenders affected by the Objection and Notice were properly
12 noticed with a complete copy of the Objection⁴ and the Notice on September 18, 2009.
13 This is demonstrated by the certificate of service attached to the Objection and Notice.
14 Counsel also verified with the secretary who served the Objection and Notice, that she
15 mailed each affected Direct Lender a complete copy of the Objection and Notice, with an
16 appropriate exhibit.

17 Dated: October 14, 2009.

18 LEWIS AND ROCA LLP

19
20 /s/ John C. Hinderaker (# 18024)

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⁴ The Direct Lenders only received that portion of Exhibit A that related to their specific claim.